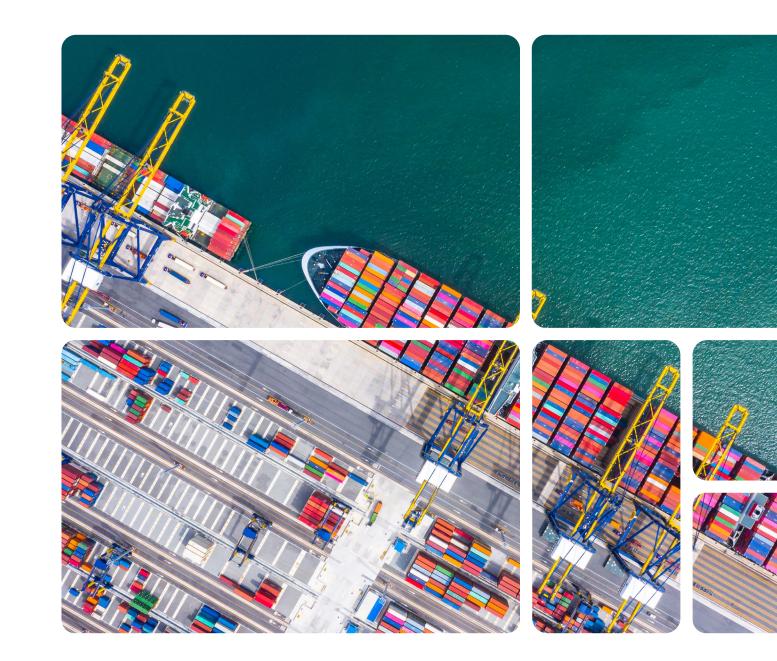
MarshMcLennan

Sentrisk

Take control of your supply chain risk

Teaser





CONFIDENTIALITY

Our clients' industries are extremely competitive, and the maintenance of confidentiality with respect to our clients' plans and data is critical. Oliver Wyman rigorously applies internal confidentiality practices to protect the confidentiality of all client information.

Similarly, our industry is very competitive. We view our approaches and insights as proprietary and therefore look to our clients to protect our interests in our proposals, presentations, methodologies, and analytical techniques. Under no circumstances should this material be shared with any third party without the prior written consent of Oliver Wyman.

We are leaders in risk, strategy and people. One company, with four global businesses, united by a shared purpose to make a difference in the moments that matter.

Marsh GuyCarpenter Mercer OliverWyman

Managing supply chain risk is hard

You can't manage what you can't see. Disruption is more frequent. Regulators demand more

No or limited visibility to risk exposure beyond direct suppliers

- Blind to unseen, upstream exposure
- Painful, time consuming manual supplier mapping

Constant disruption causing significant downtime and losses

- Increasingly frequent **"extreme" case** situations (e.g. weather)
- Lack of sufficient mitigation plans to ensure operational resilience

Growing pressure from regulators, investors, customers

- Avalanche of **new regulations** expected in coming 5 years
- Customers and shareholders setting increasingly **demanding standards**

"We only know 1 or 2 of our Tier 2 suppliers – this isn't information our suppliers want us to know"

"We have 1,000 supplies, we do just-intime production and if we don't keep stock one part can stop everything" *"We are worried about the new regulations coming... we've mapped some suppliers manually, but we need a live platform"*

What are you worried about?

MarshMcLennan



However, businesses that take control of their supply chain risk can gain significant advantage over the competition



1. Estimated average revenue loss due to disruption based on sample of ~400 respondents (US, Europe, UK) at Director-level and above in their organizations across Food & Agriculture, Retail, Healthcare, and PE&U industries, 2. Example cost savings from large automotive client (internal study) Sources: GEP, Oliver Wyman analysis, Marsh analysis

MarshMcLennan



We built Sentrisk so it's easier to stop disruption

Best data capabilities

Third-party ecosystem

- Supply-chain mapping AI
- Geospatial intelligence
- Open-source intelligence
- Hazard data
- Real-time disruption alerts
- Climate hazard models

... infused with 150 years of our risk expertise

Marsh

- World-class placement and advisory
- Risk mitigation and risk transfer
- Risk modelling experts

OliverWyman

- Leading strategy and risk expertise
- Deep industry expertise
- Client-centric development

And clients see the benefits

There's nowhere else we could get this, we need this type of intelligence Spanish energy company

This is showing us things we never thought possible Global packaging company

"I see huge potential in Sentrisk it covers a broad range of capabilities and is easily customizable" Global Automotive company

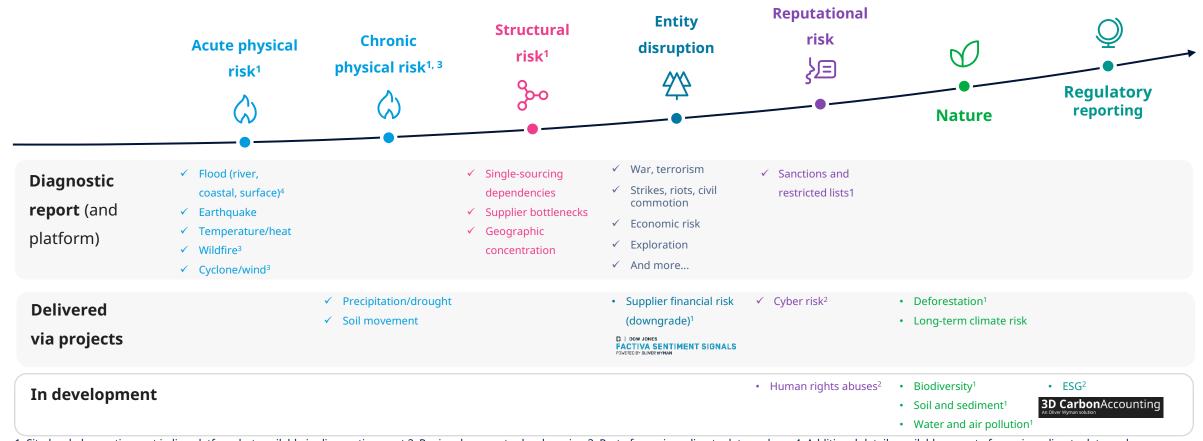
...and proprietary analytics into ONE powerful engine...



Managing the risks you never knew you always had



We are already covering a wide range of risks with more to come...



1. Site-level observation, not in live platform but available in diagnostic report 2. Regional or country-level scoring 3. Part of premium climate data package 4. Additional details available as part of premium climate data package

MarshMcLennan

Sentrisk[™]

Want to learn more? Get in touch today for a demo.

Our software platform: Sentrisk

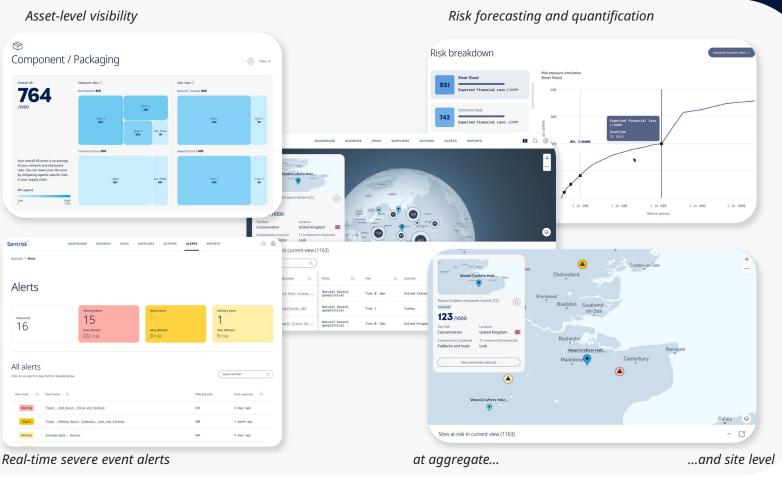


- Sentrisk is our cloud-native platform that supports clients in uncovering and managing risks in their business ecosystem
- Sentrisk combines modern technologies such as LLM and AI, network graphs and our proprietary risk modelling and forecasting expertise

Contact us now

─ <u>sentrisk.support@mmc.com</u>
─ john.h.davies@marsh.com

Once your data is loaded into our platform, you get...





MarshMcLennan



We are leaders in risk, strategy and people. One company, with four global businesses, united by a shared purpose to make a difference in the moments that matter.

Marsh GuyCarpenter Mercer OliverWyman